July - September 2026 Results
Production and Shipments of Manipulators and Robots by Applications
[JARA Member Companies]

Number of units, ( ) : million yen

	July - September 2025	July - September 2026	Change from 2025
Orders	**49,213** **(221,931)**	**67,003** **(325,419)**	**36.1%** **(46.6%)**
Production	**47,525** **(207,252)**	**51,414** **(261,548)**	**8.2%** **(26.2%)**

Shipments / Applications	July - September 2025			July - September 2026			Change from 2025			July - September 2025 (percentage distribution)			July - September 2026 (percentage distribution)		
	Domestic shipments	Exports	Total	Domestic shipments	Exports	Total	Domestic shipments	Exports	Total	Domestic shipments	Exports	Total	Domestic shipments	Exports	Total
Plastic moulding	**577**	**750**	**1,327**	**510**	**622**	**1,132**	**-11.6%**	**-17.1%**	**-14.7%**	**7.5%**	**1.9%**	**2.8%**	**5.6%**	**1.5%**	**2.2%**
Arc welding	466	3,576	4,042	451	4,187	4,638	-3.2%	17.1%	14.7%	6.1%	8.9%	8.4%	4.9%	10.2%	9.2%
Spot welding	428	3,428	3,856	480	3,102	3,582	12.1%	-9.5%	-7.1%	5.6%	8.5%	8.1%	5.2%	7.5%	7.1%
Laser welding	13	317	330	12	194	206	-7.7%	-38.8%	-37.6%	0.2%	0.8%	0.7%	0.1%	0.5%	0.4%
Others	9	16	25	15	16	31	66.7%		24.0%	0.1%	0.0%	0.1%	0.2%	0.0%	0.1%
Welding Units	**916**	**7,337**	**8,253**	**958**	**7,499**	**8,457**	**4.6%**	**2.2%**	**2.5%**	**12.0%**	**18.3%**	**17.3%**	**10.4%**	**18.2%**	**16.8%**
(million yen)	**(5,676)**	**(18,086)**	**(23,762)**	**(5,114)**	**(18,759)**	**(23,874)**	**(-9.9%)**	**(3.7%)**	**(0.5%)**	**(13.7%)**	**(10.3%)**	**(11.0%)**	**(10.6%)**	**(8.7%)**	**(9.0%)**
Painting	**117**	**556**	**673**	**122**	**579**	**701**	**4.3%**	**4.1%**	**4.2%**	**1.5%**	**1.4%**	**1.4%**	**1.3%**	**1.4%**	**1.4%**
Loading/unloading	215	5,703	5,918	299	4,921	5,220	39.1%	-13.7%	-11.8%	2.8%	14.2%	12.4%	3.3%	11.9%	10.4%
Mechanical cutting	3		3				-100.0%		-100.0%	0.0%		0.0%			
Grinding/deburring	30	361	391	41	279	320	36.7%	-22.7%	-18.2%	0.4%	0.9%	0.8%	0.4%	0.7%	0.6%
Others	7	5	12	15	54	69	114.3%	980.0%	475.0%	0.1%	0.0%	0.0%	0.2%	0.1%	0.1%
Machining Units	**255**	**6,069**	**6,324**	**355**	**5,254**	**5,609**	**39.2%**	**-13.4%**	**-11.3%**	**3.3%**	**15.1%**	**13.2%**	**3.9%**	**12.7%**	**11.1%**
(million yen)	**(1,171)**	**(12,440)**	**(13,612)**	**(1,455)**	**(10,618)**	**(12,073)**	**(24.2%)**	**(-14.7%)**	**(-11.3%)**	**(2.8%)**	**(7.1%)**	**(6.3%)**	**(3.0%)**	**(4.9%)**	**(4.6%)**
Surface Mount Technology	**177**	**4,214**	**4,391**	**274**	**5,066**	**5,340**	**54.8%**	**20.2%**	**21.6%**	**2.3%**	**10.5%**	**9.2%**	**3.0%**	**12.3%**	**10.6%**
General Assembly	1,130	4,594	5,724	1,316	4,447	5,763	16.5%	-3.2%	0.7%	14.8%	11.4%	12.0%	14.3%	10.8%	11.4%
Soldering	5		5	2		2	-60.0%		-60.0%	0.1%		0.0%	0.0%		0.0%
Sealing/glueing	53	151	204	22	125	147	-58.5%	-17.2%	-27.9%	0.7%	0.4%	0.4%	0.2%	0.3%	0.3%
Screwing	6	2	8	10	40	50	66.7%	1900.0%	525.0%	0.1%	0.0%	0.0%	0.1%	0.1%	0.1%
Others	86	141	227	101	81	182	17.4%	-42.6%	-19.8%	1.1%	0.4%	0.5%	1.1%	0.2%	0.4%
Assembly Units	**1,280**	**4,888**	**6,168**	**1,451**	**4,693**	**6,144**	**13.4%**	**-4.0%**	**-0.4%**	**16.7%**	**12.2%**	**12.9%**	**15.8%**	**11.4%**	**12.2%**
(million yen)	**(4,827)**	**(5,984)**	**(10,811)**	**(5,664)**	**(6,415)**	**(12,080)**	**(17.3%)**	**(7.2%)**	**(11.7%)**	**(11.6%)**	**(3.4%)**	**(5.0%)**	**(11.7%)**	**(3.0%)**	**(4.6%)**
Palletizing/depalletizing	**289**	**699**	**988**	**367**	**728**	**1,095**	**27.0%**	**4.1%**	**10.8%**	**3.8%**	**1.7%**	**2.1%**	**4.0%**	**1.8%**	**2.2%**
Material handling	**1,615**	**7,797**	**9,412**	**2,007**	**10,142**	**12,149**	**24.3%**	**30.1%**	**29.1%**	**21.1%**	**19.4%**	**19.7%**	**21.9%**	**24.6%**	**24.1%**
FPD	6	60	66	18	84	102	200.0%	40.0%	54.5%	0.1%	0.1%	0.1%	0.2%	0.2%	0.2%
Semiconductor	1,897	2,910	4,807	2,491	3,332	5,823	31.3%	14.5%	21.1%	24.8%	7.2%	10.0%	27.1%	8.1%	11.6%
Others		71	71		362	362		409.9%	409.9%		0.2%	0.1%		0.9%	0.7%
Cleanroom Units	**1,903**	**3,041**	**4,944**	**2,509**	**3,778**	**6,287**	**31.8%**	**24.2%**	**27.2%**	**24.9%**	**7.6%**	**10.3%**	**27.3%**	**9.2%**	**12.5%**
(million yen)	**(6,486)**	**(10,761)**	**(17,246)**	**(9,051)**	**(15,612)**	**(24,664)**	**(39.6%)**	**(45.1%)**	**(43.0%)**	**(15.6%)**	**(6.1%)**	**(8.0%)**	**(18.8%)**	**(7.2%)**	**(9.3%)**
Other applications	**388**	**786**	**1,174**	**522**	**1,232**	**1,754**	**34.5%**	**56.7%**	**49.4%**	**5.1%**	**2.0%**	**2.5%**	**5.7%**	**3.0%**	**3.5%**
Unspecified	**132**	**4,056**	**4,188**	**102**	**1,633**	**1,735**	**-22.7%**	**-59.7%**	**-58.6%**	**1.7%**	**10.1%**	**8.8%**	**1.1%**	**4.0%**	**3.4%**
Total Units	**7,649**	**40,193**	**47,842**	**9,177**	**41,226**	**50,403**	**20.0%**	**2.6%**	**5.4%**	**100.0%**	**100.0%**	**100.0%**	**100.0%**	**100.0%**	**100.0%**
(million yen)	**(41,487)**	**(175,284)**	**(216,771)**	**(48,234)**	**(216,478)**	**(264,712)**	**(16.3%)**	**(23.5%)**	**(22.1%)**	**(100.0%)**	**(100.0%)**	**(100.0%)**	**(100.0%)**	**(100.0%)**	**(100.0%)**

Note)
Data includes dedicated type (Surface Mount Technology / Bonding).
Data is collected in unit of 10,000 yen. However, the results are shown in unit of million yen by rounding the figures of 100,000 yen.

July - September 2026 Results
Shipments of Manipulators and Robots by Industries
[JARA Member Companies]

Number of units, ( ) : million yen

Industries		2025 Jul. - Sep.	2026 Jul. - Sep.	Change from 2025	Percentage distribution 2025	Percentage distribution 2026
Metal products		**439**	**485**	**10.5%**	**5.7%**	**5.3%**
Construction and mining machinery		50	30	-40.0%	0.7%	0.3%
Metalworking machinery		131	207	58.0%	1.7%	2.3%
Other machinery and equipment		701	810	15.5%	9.2%	8.8%
Machinery and equipment	Units	**882**	**1,047**	**18.7%**	**11.5%**	**11.4%**
	(million yen)	**(3,998)**	**(4,382)**	**(9.6%)**	**(9.6%)**	**(9.1%)**
Electronic computers		5	29	480.0%	0.1%	0.3%
Consumer electrical machinery		143	184	28.7%	1.9%	2.0%
Industrial electrical machinery		279	223	-20.1%	3.6%	2.4%
Communication equipment		212	253	19.3%	2.8%	2.8%
Video and audio equipment		9	8	-11.1%	0.1%	0.1%
Electronic components/devices/circuits		1,434	2,044	42.5%	18.7%	22.3%
Other electrical machinery		427	484	13.3%	5.6%	5.3%
Electrical machinery	Units	**2,509**	**3,225**	**28.5%**	**32.8%**	**35.1%**
	(million yen)	**(13,127)**	**(17,405)**	**(32.6%)**	**(31.6%)**	**(36.1%)**
Precision instruments		**31**	**74**	**138.7%**	**0.4%**	**0.8%**
Motor vehicles		503	694	38.0%	6.6%	7.6%
Auto parts		1,691	1,839	8.8%	22.1%	20.0%
Motor vehicles and auto parts	Units	2,194	2,533	15.5%	28.7%	27.6%
	(million yen)	**(12,194)**	**(12,846)**	**(5.3%)**	**(29.4%)**	**(26.6%)**
Other transport equpment		**39**	**85**	**117.9%**	**0.5%**	**0.9%**
Food products, beverages, and tobacco products		**174**	**275**	**58.0%**	**2.3%**	**3.0%**
Chemical products		**84**	**84**		**1.1%**	**0.9%**
Plastic products		**188**	**175**	**-6.9%**	**2.5%**	**1.9%**
Other industries		**611**	**590**	**-3.4%**	**8.0%**	**6.4%**
Non-manufacturing industry		**68**	**77**	**13.2%**	**0.9%**	**0.8%**
Unspecified		**430**	**527**	**22.6%**	**5.6%**	**5.7%**
Total domestic shipments	Units	**7,649**	**9,177**	**20.0%**	**100.0%**	**100.0%**
					16.0%	**18.2%**
	(million yen)	**(41,487)**	**(48,234)**	**(16.3%)**	**(100.0%)**	**(100.0%)**
					(19.1%)	**(18.2%)**
Export	Units	**40,193**	**41,226**	**2.6%**	**84.0%**	**81.8%**
	(million yen)	**(175,284)**	**(216,478)**	**(23.5%)**	**(80.9%)**	**(81.8%)**
Grand total	Units	**47,842**	**50,403**	**5.4%**	**100.0%**	**100.0%**
	(million yen)	**(216,771)**	**(264,712)**	**(22.1%)**	**(100.0%)**	**(100.0%)**

Note)

Data includes dedicated type (Surface Mount Technology / Bonding).

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