April - June 2026 Results
Production and Shipments of Manipulators and Robots by Applications
[JARA Member Companies]

Number of units, ( ) : million yen

	April - June 2025	April - June 2026	Change from 2025
Orders	**48,353 (223,408)**	**57,695 (312,663)**	**19.3% (40.0%)**
Production	**46,156 (202,800)**	**51,437 (252,008)**	**11.4% (24.3%)**

Shipments / Applications	April - June 2025			April - June 2026			Change from 2025			April - June 2025 (percentage distribution)			April - June 2026 (percentage distribution)		
	Domestic shipments	Exports	Total	Domestic shipments	Exports	Total	Domestic shipments	Exports	Total	Domestic shipments	Exports	Total	Domestic shipments	Exports	Total
Plastic moulding	**500**	**717**	**1,217**	**450**	**744**	**1,194**	**-10.0%**	**3.8%**	**-1.9%**	**6.9%**	**1.9%**	**2.7%**	**5.8%**	**1.7%**	**2.4%**
Arc welding	394	3,629	4,023	442	3,180	3,622	12.2%	-12.4%	-10.0%	5.5%	9.5%	8.9%	5.7%	7.4%	7.1%
Spot welding	301	4,583	4,884	220	3,740	3,960	-26.9%	-18.4%	-18.9%	4.2%	12.0%	10.8%	2.8%	8.7%	7.8%
Laser welding	21	126	147	10	196	206	-52.4%	55.6%	40.1%	0.3%	0.3%	0.3%	0.1%	0.5%	0.4%
Others	6	11	17	4	8	12	-33.3%	-27.3%	-29.4%	0.1%	0.0%	0.0%	0.1%	0.0%	0.0%
Welding Units	**722**	**8,349**	**9,071**	**676**	**7,124**	**7,800**	**-6.4%**	**-14.7%**	**-14.0%**	**10.0%**	**21.9%**	**20.1%**	**8.8%**	**16.5%**	**15.4%**
(million yen)	**(3,861)**	**(21,582)**	**(25,444)**	**(4,485)**	**(19,128)**	**(23,613)**	**(16.1%)**	**(-11.4%)**	**(-7.2%)**	**(10.5%)**	**(12.6%)**	**(12.2%)**	**(11.7%)**	**(8.7%)**	**(9.2%)**
Painting	**71**	**538**	**609**	**53**	**247**	**300**	**-25.4%**	**-54.1%**	**-50.7%**	**1.0%**	**1.4%**	**1.3%**	**0.7%**	**0.6%**	**0.6%**
Loading/unloading	235	4,546	4,781	263	6,784	7,047	11.9%	49.2%	47.4%	3.3%	12.0%	10.6%	3.4%	15.8%	13.9%
Mechanical cutting	3		3	1	20	21	-66.7%		600.0%	0.0%		0.0%	0.0%	0.0%	0.0%
Grinding/deburring	34	491	525	26	177	203	-23.5%	-64.0%	-61.3%	0.5%	1.3%	1.2%	0.3%	0.4%	0.4%
Others	12	5	17	9	23	32	-25.0%	360.0%	88.2%	0.2%	0.0%	0.0%	0.1%	0.1%	0.1%
Machining Units	**284**	**5,042**	**5,326**	**299**	**7,004**	**7,303**	**5.3%**	**38.9%**	**37.1%**	**3.9%**	**13.3%**	**11.8%**	**3.9%**	**16.3%**	**14.4%**
(million yen)	**(1,280)**	**(9,578)**	**(10,858)**	**(1,313)**	**(13,926)**	**(15,239)**	**(2.6%)**	**(45.4%)**	**(40.4%)**	**(3.5%)**	**(5.6%)**	**(5.2%)**	**(3.4%)**	**(6.3%)**	**(5.9%)**
Surface Mount Technology	**179**	**4,469**	**4,648**	**125**	**5,218**	**5,343**	**-30.2%**	**16.8%**	**15.0%**	**2.5%**	**11.7%**	**10.3%**	**1.6%**	**12.1%**	**10.5%**
General Assembly	939	4,905	5,844	1,293	5,182	6,475	37.7%	5.6%	10.8%	13.0%	12.9%	12.9%	16.7%	12.0%	12.8%
Soldering				3	2	5							0.0%	0.0%	0.0%
Sealing/glueing	48	298	346	27	46	73	-43.8%	-84.6%	-78.9%	0.7%	0.8%	0.8%	0.3%	0.1%	0.1%
Screwing	3	16	19	24	45	69	700.0%	181.3%	263.2%	0.0%	0.0%	0.0%	0.3%	0.1%	0.1%
Others	67	73	140	83	55	138	23.9%	-24.7%	-1.4%	0.9%	0.2%	0.3%	1.1%	0.1%	0.3%
Assembly Units	**1,057**	**5,292**	**6,349**	**1,430**	**5,330**	**6,760**	**35.3%**	**0.7%**	**6.5%**	**14.7%**	**13.9%**	**14.0%**	**18.5%**	**12.4%**	**13.3%**
(million yen)	**(4,410)**	**(6,672)**	**(11,082)**	**(5,564)**	**(6,697)**	**(12,261)**	**(26.2%)**	**(0.4%)**	**(10.6%)**	**(11.9%)**	**(3.9%)**	**(5.3%)**	**(14.5%)**	**(3.1%)**	**(4.8%)**
Palletizing/depalletizing	**272**	**637**	**909**	**312**	**637**	**949**	**14.7%**		**4.4%**	**3.8%**	**1.7%**	**2.0%**	**4.0%**	**1.5%**	**1.9%**
Material handling	**1,424**	**7,997**	**9,421**	**1,455**	**9,537**	**10,992**	**2.2%**	**19.3%**	**16.7%**	**19.8%**	**21.0%**	**20.8%**	**18.8%**	**22.2%**	**21.7%**
FPD	7	80	87	5	103	108	-28.6%	28.8%	24.1%	0.1%	0.2%	0.2%	0.1%	0.2%	0.2%
Semiconductor	2,132	2,884	5,016	2,469	2,938	5,407	15.8%	1.9%	7.8%	29.6%	7.6%	11.1%	32.0%	6.8%	10.7%
Others		27	27		378	378		1300.0%	1300.0%		0.1%	0.1%		0.9%	0.7%
Cleanroom Units	**2,139**	**2,991**	**5,130**	**2,474**	**3,419**	**5,893**	**15.7%**	**14.3%**	**14.9%**	**29.7%**	**7.9%**	**11.3%**	**32.0%**	**7.9%**	**11.6%**
(million yen)	**(6,634)**	**(10,639)**	**(17,273)**	**(8,171)**	**(12,888)**	**(21,058)**	**(23.2%)**	**(21.1%)**	**(21.9%)**	**(18.0%)**	**(6.2%)**	**(8.3%)**	**(21.3%)**	**(5.9%)**	**(8.2%)**
Other applications	**418**	**547**	**965**	**342**	**1,537**	**1,879**	**-18.2%**	**181.0%**	**94.7%**	**5.8%**	**1.4%**	**2.1%**	**4.4%**	**3.6%**	**3.7%**
Unspecified	**133**	**1,462**	**1,595**	**106**	**2,249**	**2,355**	**-20.3%**	**53.8%**	**47.6%**	**1.8%**	**3.8%**	**3.5%**	**1.4%**	**5.2%**	**4.6%**
Total Units	**7,199**	**38,041**	**45,240**	**7,722**	**43,046**	**50,768**	**7.3%**	**13.2%**	**12.2%**	**100.0%**	**100.0%**	**100.0%**	**100.0%**	**100.0%**	**100.0%**
(million yen)	**(36,940)**	**(170,825)**	**(207,765)**	**(38,311)**	**(219,425)**	**(257,736)**	**(3.7%)**	**(28.5%)**	**(24.1%)**	**(100.0%)**	**(100.0%)**	**(100.0%)**	**(100.0%)**	**(100.0%)**	**(100.0%)**

Note)
Data includes dedicated type (Surface Mount Technology / Bonding).
Data is collected in unit of 10,000 yen. However, the results are shown in unit of million yen by rounding the figures of 100,000 yen.

April - June 2026 Results
Shipments of Manipulators and Robots by Industries
[JARA Member Companies]

Number of units, ( ) : million yen

Industries		2025 Apr. - Jun.	2026 Apr. - Jun.	Change from 2025	Percentage distribution 2025	Percentage distribution 2026
Metal products		**366**	**332**	**-9.3%**	**5.1%**	**4.3%**
Construction and mining machinery		31	42	35.5%	0.4%	0.5%
Metalworking machinery		137	149	8.8%	1.9%	1.9%
Other machinery and equipment		749	610	-18.6%	10.4%	7.9%
Machinery and equipment	Units	**917**	**801**	**-12.6%**	**12.7%**	**10.4%**
	(million yen)	**(3,760)**	**(3,556)**	**(-5.4%)**	**(10.2%)**	**(9.3%)**
Electronic computers		11	9	-18.2%	0.2%	0.1%
Consumer electrical machinery		115	167	45.2%	1.6%	2.2%
Industrial electrical machinery		209	182	-12.9%	2.9%	2.4%
Communication equipment		202	222	9.9%	2.8%	2.9%
Video and audio equipment		9	6	-33.3%	0.1%	0.1%
Electronic components/devices/circuits		1,610	2,211	37.3%	22.4%	28.6%
Other electrical machinery		353	480	36.0%	4.9%	6.2%
Electrical machinery	Units	**2,509**	**3,277**	**30.6%**	**34.9%**	**42.4%**
	(million yen)	**(11,960)**	**(13,907)**	**(16.3%)**	**(32.4%)**	**(36.3%)**
Precision instruments		**29**	**45**	**55.2%**	**0.4%**	**0.6%**
Motor vehicles		338	324	-4.1%	4.7%	4.2%
Auto parts		1,553	1,360	-12.4%	21.6%	17.6%
Motor vehicles and auto parts	Units	1,891	1,684	-10.9%	26.3%	21.8%
	(million yen)	**(9,854)**	**(8,216)**	**(-16.6%)**	**(26.7%)**	**(21.4%)**
Other transport equpment		**25**	**59**	**136.0%**	**0.3%**	**0.8%**
Food products, beverages, and tobacco products		**235**	**173**	**-26.4%**	**3.3%**	**2.2%**
Chemical products		**96**	**65**	**-32.3%**	**1.3%**	**0.8%**
Plastic products		**169**	**178**	**5.3%**	**2.3%**	**2.3%**
Other industries		**492**	**577**	**17.3%**	**6.8%**	**7.5%**
Non-manufacturing industry		**37**	**72**	**94.6%**	**0.5%**	**0.9%**
Unspecified		**433**	**459**	**6.0%**	**6.0%**	**5.9%**
Total domestic shipments	Units	**7,199**	**7,722**	**7.3%**	**100.0%**	**100.0%**
					15.9%	**15.2%**
	(million yen)	**(36,940)**	**(38,311)**	**(3.7%)**	**(100.0%)**	**(100.0%)**
					(17.8%)	**(14.9%)**
Export	Units	**38,041**	**43,046**	**13.2%**	**84.1%**	**84.8%**
	(million yen)	**(170,825)**	**(219,425)**	**(28.5%)**	**(82.2%)**	**(85.1%)**
Grand total	Units	**45,240**	**50,768**	**12.2%**	**100.0%**	**100.0%**
	(million yen)	**(207,765)**	**(257,736)**	**(24.1%)**	**(100.0%)**	**(100.0%)**

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