April - June 2010 Results Production and Shipments of Manipulators and Robots by Application Areas (based on Value) (JARA Member Companies)

(Unit: million ven)

April - June 2009 April - June 2010 Change from 2009 Production 43.414 106.847 146.1% April - June 2009 April - June 2010 April - June 2009 April - June 2010 Change from 2009 Shipments (percentage distribution) (percentage distribution) Exports Exports Exports Exports Application area nestic shipn Total nestic shipr Total nestic shipr Total estic shipr Exports Total mestic shi Total Plastic moulding 1,623 4,111 5,734 1,420 1,738 3,158 -12.5% -57.7% -44.9% 8.3% 14.0% 11.7% 5.6% 2.0% 2.8% (2,554)10.5% 8.4% 10.1% 6.6% 7.4% Arc welding (2,062 (2,072) (4, 134)(5,714)(8,268) 23.9% 175.8% 100.0% 7.0% (4,603) 90.9% 8.9% 8.2% 4.9% 5.3% 5.2% Spot welding (1,749)(2.411)(4.160)(1.237)(5.841)-29.2% 40.4% 8.5% Gas welding Laser welding (14)(2)(16) Others (6 (4)(10 (15)(4)(19)8,304 Weldina 3,816 4,487 3,821 10,323 14,144 0.1% 130.1% 70.3% 19.5% 15.3% 16.9% 15.1% 11.9% 12.6% 0.5% 7.7% 2.2% 0.8% Painting 3,616 147 3,763 553 695 1,248 -84.7% 373.2% -66.8% 18.4% 1.1% Loading/unloading (228) (234) (462 (551 (1,046)(1,597 Mechanical cutting (3) (3) Grinding/deburring (74)(87) (66)(66) (13)(25 Others (25) (82) (2)(84) Machining 319 234 553 710 1,061 1,771 122.7% 352.7% 220.1% 1.6% 0.8% 1.1% 2.8% 1.2% 1.6% General Assembly 1,156 744 1.899 2,227 2,269 4,496 205.1% 136.7% 2.5% 3.9% 8.8% 2.6% 4.0% 92.7% 5.9% Surface Mount Technology 4.842 60,197 35.4% 27.2% 19.2% 53.7% 2,921 10,398 13,319 55,355 65.8% 432.4% 352.0% 14.9% 63.8% 77 0.1% 0.2% 0.4% 37 113 334 121 455 336.9% 232.1% 303.0% 0.4% 1.3% 0.1% Other Assembly (Bonding) (64) (64) (Soldering) (Sealing/glueing) (74)(37)(110)(6) (70) (76) (3) (3) (Screwing) (3) (3 (261 (312) (Others) (51) 58.1% Assembly 4.153 11.178 15.331 7.403 57.745 65.148 78.2% 416.6% 324.9% 21.2% 38.0% 31.3% 29.3% 66.5% Palletizing/depalletizing 1.320 724 2.044 1.076 1.074 2.150 -18.5% 48.3% 5.2% 6.7% 2.5% 4.2% 4.3% 1.2% 1.9% 1.375 2.751 5.259 7.301 91.2% 7.0% 9.4% 8.4% 8.1% 6.5% Material handling 4.126 2.042 48.5% 77.0% 6.1% (FPD) (2,588)(5, 245)(7,833 (3, 443)(5,554)(8,997 33.0% 5.9% 14.9% 13.2% 17.8% 16.0% 13.6% 6.4% 8.0% (Semiconductor) (423) (174)(597 (2,782)(2, 306)(5,088)557.2% 1225.3% 751.8% 2.2% 0.6% 1.2% 11.0% 2.7% 4.5% (3) (29) (29) (Others) (3 3,012 5,421 8,433 6,254 7,860 14,114 107.6% 45.0% 15.4% 18.4% 17.2% 24.8% 9.1% 12.6% Cleanroom 67.4% 742 415.5% 192.5% 307.9% 1.2% 1.5% 7.8% 1.2% 2.7% Other applications 384 358 1.978 1.047 3.025 2.0% 195.1% Total 19.618 29.411 49.029 25.256 86.803 112.058 28.7% 128.6% 100.0% 100.0% 100.0% 100.0% 100.0% 100.0%

Note)

These statistics include dedicated type (Surface Mount Technology / Bonding).

These statistics are collected in unit of 10,000 yen. However, the results are shown in unit of million yen by rounding the figures of 100,000 yen.

April - June 2010 Results Shipments of Manipulators and Robots by Industrial Branches (based on Value) (JARA Member Companies)

Industrial branches	2009	2010	10 Change	Percentage distribution	
	million yen	million yen	from 2009	2009	2010
Metal products	500	716	43.3%	2.5%	2.8%
Construction Machinery	(127)	(80)	-37.5%	0.6%	0.3%
Metalworking machinery	(86)	(120)	40.4%	0.4%	0.5%
Other machinery and equipment	(263)	(356)		1.3%	1.4%
Machinery and equipment	476	556	16.7%	2.4%	2.2%
Computers	(69)	(91)	31.2%	0.4%	0.4%
Consumer electrical machinery	(129)	(231)	79.0%	0.7%	0.9%
Industrial electrical machinery	(851)	(156)	-81.6%	4.3%	0.6%
Info-communications equipment	(2,105)	(2,944)	39.8%	10.7%	11.7%
VTR	(17)	(75)	341.2%	0.1%	0.3%
Electronic components/devices	(1,706)	(3,555)	108.4%	8.7%	14.1%
Other electrical machinery	(1,080)	(5,441)	403.9%	5.5%	21.5%
Electrical machinery	5,957	12,494	109.7%	30.4%	49.5%
Precision and optical instruments	132	225	70.5%	0.7%	0.9%
Motor vehicles	(5,503)	(1,515)	-72.5%	28.1%	6.0%
Auto parts	(2,996)	(3,639)		15.3%	14.4%
Motor vehicles and auto parts	8,499	5,154	-39.4%	43.3%	20.4%
Food products, beverages, and tobacco products	542	437	-19.4%	2.8%	1.7%
Plastic products	1,483	1,370	-7.6%	7.6%	5.4%
EMS companies (Subconstructors)	74	40	-45.9%	0.4%	0.2%
Non-manufacturing	193	1,963	917.5%	1.0%	7.8%
Other industries	1,762	2,302	30.7%	9.0%	9.1%
Total domestic shipments	19,618	25,256	28.7%	100.0%	100.0%
				(40.0%)	(22.5%)
Export	29,411	86,803	195.1%	(60.0%)	(77.5%)
Grand total	49,029	112,058	128.6%	(100.0%)	(100.0%)

Note) These statistics include dedicated type (Surface Mount Technology / Bonding). These statistics are collected in unit of 10,000 yen. However, the results are shown in unit of million yen by rounding the figures of 100,000 yen.